

Students are ultimately responsible for ensuring all degree requirements are met.

- Refer to the **Undergraduate Catalog** for course descriptions and details for all requirements, including alternate MATH and ECON selections. (catalog.uconn.edu)
- Refer to the **School of Business website** for recommendations, FAQs, and other helpful information. (undergrad.business.uconn.edu)
- All students should regularly run their **Standard Advisement Report in StudentAdmin** to monitor progress towards degree requirements. Graduating students are encouraged to submit their **final plan of study through StudentAdmin** once they have completed registration for their final term, or at the latest, within the first two weeks of their final term, to allow for time to make adjustments to their schedules if necessary. (kb.uconn.edu/space/SAS)

SAMPLE SEQUENCE FOR FIRST TWO YEARS

This includes some space for 3000-level Business courses that are open to Business students with sophomore standing (see page 2). Note that these courses are not necessarily required to be taken in the second year to stay on track (Accounting majors should plan to take both ACCT 2001 and 2101 in their second year). Some 3000-level Business courses have criticals as prerequisites, so if a student plans to take them early, it will likely require an adjustment to the critical sequencing. The student should discuss their plan with an Academic Advisor.

First Semester

A "Q" Critical (MATH or STAT)
Another Critical (COMM/ENGL/ECON)
TOI course
Language/Elective
UNIV 1800/1810/1784 (1 credit)

Second Semester

A "Q" Critical (MATH or STAT)
Another Critical (COMM/ENGL/ECON)
TOI course
TOI course
Language/Elective

Third Semester

ACCT/BUSN 3005^A (1 credit)
MATH or STAT or ACCT 2001
Remaining Critical
TOI course
Language/Elective/Business

Fourth Semester

BUSN 3005^A (if not already done; 1 credit)
ACCT 2001 or other Business
Remaining Critical or TOI course
TOI course
Language/Elective/Business

^AStudents who place into ENGL 1003/1004 can use those credits as elective credits as they work their way up to completing ENGL 1007. ^AACCT 3005 is only offered in Fall terms and required for all Accounting majors. BUSN 3005 is generally offered Fall & Spring terms and required for all non-Accounting majors.

Required Elective Courses: A degree in business requires a minimum of 120 credits. At least 60 of the 120 credits must be from non-business subjects. Requirements on page 1 & 2 of this document do not add up to 120, so students must integrate additional elective credits to meet the minimum 120 total credits.

Scholastic Standing Requirement: All students in the School of Business are held to Scholastic Standing Requirements as written in the Undergraduate Catalog, which outlines cumulative, term, and Business GPA requirements, and requires all critical courses to be complete by the end of the student's fourth term.

(catalog.uconn.edu/undergraduate/business)

YOUR PLAN FOR FIRST TWO YEARS, INCLUDING ALL CRITICALS, MOST COMMON CURRICULUM COURSES, & SOME ELECTIVES

First Term

Second Term

Third Term

Fourth Term

Business Critical Required Courses

Complete all **by the end of your fourth term**

- _____ ACCT 2001
- _____ COMM 1000 (TOI-2, TOI-5) or 1100*
- _____ ECON 1201 (TOI-5, TOI-6) or ARE 1150**
- _____ ECON 1202 (TOI-5, TOI-6)
- _____ ENGL 1007, 1010, or 1011
- _____ MATH 1070Q
- _____ MATH 1071Q or 1131Q***
- _____ STAT 1000Q or 1100Q

*COMM 1100 recommended for ACCT majors

**Business faculty recommend ECON 1201, not ARE 1150

***MATH 1131Q only recommended for students pursuing Math further through minors or dual degree

University Common Curriculum Required Courses (40 minimum credits)

Complete all **by graduation** - confirm requirements are met with Standard Advisement Report (SAR), noting that the SAR includes all enrolled credits, including in-progress and future enrollments

Topics of Inquiry (TOI) minimum 21 credits, across at least 6 different Academic Departments

TOI-1: Creativity: Design, Expression, Innovation

_____ At least 3 credits

TOI-2: Cultural Dimensions of Human Experiences

_____ At least 3 credits

TOI-3: Diversity, Equity, and Social Justice

_____ At least 3 credits

TOI-4: Environmental Literacy

_____ At least 3 credits

TOI-5: Individual Values and Social Institutions

_____ At least 3 credits

TOI-6: Scientific and Empirical Inquiry - Laboratory

_____ At least 3 credits must be a laboratory course designated as TOI-6L

21 Total Credits: courses can double dip across TOIs, but need a minimum of 21 TOI credits

_____ Note total TOI credits here:

Focus Area: at least 9 credits (3 courses) from one TOI, or an approved Theme

_____ Note TOI or Theme here:

Six Different Subject Areas: must come from (or be cross-listed with) at least 6 departments

_____ Note total subject areas here:

Competencies

Second Language^S → If not already satisfied by third year level course in high school, then _____ complete through Intermediate Level II in a language other than English

^SThis is the School of Business requirement, which requires coursework beyond the University requirement

Writing → You choose (this is in addition to ENGL and a required "W" within major on page 2)

_____ "W" Writing Intensive Course (may overlap with TOI course, if "W" version completed)

Additional competencies are automatically satisfied (**Quantitative** satisfied by Business Critical MATH & STAT, and **Information and Digital Media Literacy & Dialogue** are satisfied by TOI coursework)

Use this Plan of Study, along with the Standard Advisement Report in StudentAdmin, to confirm all University requirements are met.

BUSINESS – Total Units (Credits)		
120 Units (Credits) Required (dual degree requires minimum 138 credits)		
	Taken*	Needed
60 Units (Credits) Non-Business Required (courses not taught in, or cross-listed with, Business departments)		
	Taken*	Needed
*Standard Advisement Report includes all enrolled credits in this taken calculation, including in-progress and future enrollments		
Remaining elective credits can be calculated using the above numbers, along with remaining required credits on page 1 & 2:		
The typical Business student needs approximately 30-35 elective credits, but this amount can vary depending on multiple factors.		

FINANCE

PROGRAM CATALOG YEAR: **2026-2027**

PLAN OF STUDY

NOTE your remaining required credits from page 1: and be sure to reach the minimum 120 total credits for graduation

Offered only at Storrs Campus

SAMPLE SEQUENCE FOR LAST TWO YEARS WITH REQUIRED BUSINESS COURSES ONLY

Boxes below note common sequencing considerations, but not all. If you change anything from the sequence, check pre-requisites in the [catalog](#) to confirm graduation timeline.

Fifth Semester	Sixth Semester	Seventh Semester	Eighth Semester
ACCT 2101	FNCE 3302	FNCE _____	FNCE _____
FNCE 3101 →	FNCE _____	FNCE _____	FNCE _____
BUSN 3005 (if not already done; 1 credit)	*Business Core	*Business Core	MENT 4900 ^R
*Business Core	*Business Core	*Business Core	_____
_____	BUSN 3004W ^R (2 credits)	_____	_____
_____	_____	_____	_____

*Business Core can be taken in any order, and are indicated with an asterisk in the list below

BUSN 3005 and 3004W: Take as early as possible, preferably in sophomore or junior year.

FNCE 3302: Suggested for the 6th semester, required for students interested in applying for the Student Managed Fund.

Courses open to Sophomores: Many 3000-level courses may be taken prior to the fifth semester if open and available. Confirm pre-requisites for each course in the [catalog](#).

^RResidence Requirement: 12 of the 18 credits (four of the six courses) used to satisfy required major courses, and any courses used to meet the optional concentration requirement must be taken in residence at the University of Connecticut. At least 50% of the business credit hours required for the business degree must be earned while a student at the University of Connecticut. At least 24 credits in 3000/4000 level courses including MENT 4900 and BUSN 3004W must be earned at the University of Connecticut, including no more than three independent study credits and three field study internship credits. Education Abroad courses may not be used to meet this requirement.

Students in UConn Honors Program: Honors in the Major requires 15 honors credits including a designated honors section of MENT 4900 and honors thesis course (BUSN 4897W or FNCE 4997W). Students submit a preliminary honors plan of study with these courses included early in their Junior year. More information at [s.uconn.edu/BU-honors](https://uconn.edu/BU-honors).

GPA Rule for Graduation: A minimum cumulative 2.0 GPA in all major courses, all Business courses, and all graded courses is required for graduation. See catalog for details.

YOUR PLAN WITH REQUIRED BUSINESS, REMAINING UNIVERSITY REQUIREMENTS, AND ELECTIVES

Fifth Term	Sixth Term	Seventh Term	Eighth Term
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Business Common Body of Knowledge (*Business Core) and Capstone – 30 credits

Dept.	No.	Course Title	Credits	Dept.	No.	Course Title	Credits
<i>page 1</i> ACCT	2001	Principles of Financial Accounting	3	_____ *MENT	3101	Managerial and Interpersonal Behavior	3
_____ ACCT	2101	Principles of Managerial Accounting	3	_____ MENT	4900 ^R	Strategic Management (Seniors only)	3
_____ *BLAW	3175	Legal and Ethical Env. of Business	3	_____ *MKTG	3101	Introduction to Marketing Management	3
_____ BUSN	3004W ^R	Business Writing and Communication	2	_____ *OPIM	3103	Business Information Systems	3
_____ BUSN	3005	Career Development in Business	1	_____ *OPIM	3104	Operations Management	3
_____ FNCE	3101	Financial Management	3				

Major Required Courses – 18 credits

^RMust complete four of the six major required courses in residence

If not noted otherwise, check with department for expected Fall/Spring Only Finance course offerings

Dept.	No.	Course Title	Credits
Complete all three Core courses:			
_____ FNCE	3302	Investments and Security Analysis	3
_____ FNCE	4209	Corporate Finance	3
_____ FNCE	4307	Financial Modeling	3

Choose one of the following Core:

_____ FNCE	4302	Fixed Income Securities	3
_____ FNCE	4304	Financial Derivatives and Risk Management	3

Choose one from the Focus List not already taken above (or concentration course):

_____ FNCE	4301, 4302, 4303, 4304, 4305, 4306, 4308, 4309, or 4430	3
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Choose one from the Focus or Additional List (or concentration course):

_____ FNCE	4301, 4302, 4303, 4304, 4305, 4306, 4308, 4309, 4430, OR	
_____ FNCE	3332, 3333, 4319, 4893, 4895; FNCE/MENT 3401, 3402; HCMI	3
_____ FNCE	3221, 3240; FNCE 5322 [‡] , 5323 [‡] , 5333 [‡]	

Total Required Business Credits 48

^RFor students admitted to graduate level courses

^RFor any student pursuing an Accelerated Masters in Financial and Enterprise Risk Management

Optional Concentration

^RMust complete concentration courses in residence

Review pre-requisites; Declare at undergrad.business.uconn.edu/forms

Corporate Finance Concentration

A grade of C or better in two of the following:

- FNCE 4301^R Advanced Issues in Security Valuation
- FNCE 4305^R Global Financial Management
- FNCE 4430^R Mergers and Acquisitions

Valuation and Portfolio Management Concentration

A grade of C or better in two of the following:

- FNCE 4301^R Adv Issues in Security Valuation
- FNCE 4302 or 4304^R (the one not used as Core course)
- FNCE 4303^R Adv Issues in Asset Allocation & Portfolio Mgmt

Quantitative Finance Concentration

A grade of C or better in

- FNCE 4302 or 4304^R (the one not used as Core course)
- and a grade of C or better in one of the following:
- FNCE 4308^R Introduction to Algorithmic Trading
- FNCE 4309^R High Frequency Trading Management