

FINANCIAL MANAGEMENT

CATALOG YEAR: 2025-2026

PLAN OF STUDY

Please consult with Academic Advisors as not all business classes are offered each academic semester.

Offered only at Stamford Campus

SAMPLE SEQUENCE FOR LAST TWO YEARS WITH REQUIRED BUSINESS COURSES ONLY

<u>Fifth Semester</u>	<u>Sixth Semester</u>	<u>Seventh Semester</u>	<u>Eighth Semester</u>
ACCT 2101	FNCE 3303	FNCE 4209	FNCE 4307
FNCE 3101	FNCE 4302	<i>Additional Course Requirement</i>	FNCE 4440 (1 credit)
BUSN 3005 (if not already done; 1 credit)	BUSN 3003W	<i>Additional Course Requirement</i>	MENT 4902
*Business Core	*Business Core	*Business Core	_____
*Business Core	_____	*Business Core	_____

*Business Core can be taken in any order and are indicated with an asterisk in the list below.

BUSN 3005 and 3003W: Take as early as possible, preferably in sophomore or junior year.

FNCE 3303: Suggested for the 6th semester, required for students interested in applying for the Student Managed Fund.

Courses open to Sophomores: Many 3000-level courses may be taken prior to the fifth semester if open and available. Confirm pre-requisites for each course in the [catalog](#).

Residence Requirement: At least 50% of the business credit hours required for the business degree must be earned while a student at the University of Connecticut. At least 24 credits in 3000/4000 level courses including MENT 4902 and BUSN 3003W must be earned at the University of Connecticut, including no more than three independent study credits and three field study internship credits. Education Abroad courses may not be used to meet this requirement.

Students in UConn Honors Program: Must take BUSN 4897W or FNCE 4997W in Senior year.

GPA Rule for Graduation: A minimum cumulative 2.0 GPA in all major courses, all Business courses, and all graded courses is required for graduation. See catalog for details.

YOUR PLAN WITH REQUIRED BUSINESS, REMAINING GEN-EDS, & REMAINING ELECTIVES

IMPORTANT: Consult with an Academic Advisor at your campus to determine course availability by campus at least two semesters ahead for proper planning

<u>Fifth Semester</u>	<u>Sixth Semester</u>	<u>Seventh Semester</u>	<u>Eighth Semester</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Business Core and Capstone – 31 credits

<i>page 1</i>	<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>
_____	ACCT	2001	Principles of Financial Accounting	3	*MENT	3101	Managerial and Interpersonal Behavior	3
_____	ACCT	2101	Principles of Managerial Accounting	3	MENT	4902 ^R	Strategic Management (Seniors only)	3
_____	*BLAW	3175	Legal and Ethical Env. of Business	3	*MKTG	3101	Introduction to Marketing Management	3
_____	BUSN	3003W ^R	Business Communications	3	*OPIM	3103	Business Information Systems	3
_____	BUSN	3005	Career Development in Business	1	*OPIM	3104	Operations Management	3
_____	FNCE	3101	Financial Management	3				

Major Required Courses – 19 credits

Most courses offered once each academic year, check with department for expected Fall/Spring Only offerings

<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	
_____	FNCE	3303	Principles of Investments & Derivatives	3
_____	FNCE	4209	Applications in Financial Management	3
_____	FNCE	4302	Fixed Income Securities	3
_____	FNCE	4307	Financial Modeling	3
_____	FNCE	4440	Financial Ethics	1

#For students admitted to graduate level courses

Students pursuing an accelerated Masters in Financial Technology may satisfy the requirement of two 3000-4000 level three-credit courses in Finance with FNCE 5710 Introduction to Financial Models and 5711 Foundations of FinTech.

Students pursuing an accelerated Masters in Financial and Enterprise Risk Management may satisfy the requirement of two 3000-4000 level three-credit courses in Finance with FNCE 5322 Financial Risk Management I - Equity Markets and FNCE 5333 Applications in Risk Management II.

*Note that not all catalog Finance courses are offered at the regional campuses for this major. A maximum of three (3) credits of FNCE 4881 Internship in Finance or FNCE 4899 Independent Study can be counted toward the requirement of two 3000-4000 level three-credit courses in Finance.

Additional Course Requirement[#] – two 3-credit 3000/4000 level Finance courses[~] or optional concentration

<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>
_____	_____	3000/4000 level FNCE course or concentration course	3
_____	_____	3000/4000 level FNCE course or concentration course	3

Total Required Business Credits 50

Optional Concentration (Declare at undergrad.business.uconn.edu/forms)

[#]Must complete concentration courses in residence

Investments Concentration A grade of C or better in two of the following: <ul style="list-style-type: none"> • FNCE 4301^R • FNCE 4303^R • FNCE 4305^R 	Accounting Concentration A grade of C or better in each of the following: <ul style="list-style-type: none"> • ACCT 3201^R • ACCT 3202^R 	Financial Technology Concentration A grade of C or better in two of the following: <ul style="list-style-type: none"> • FNCE 3240^R (or FNCE 5711) • FNCE OPIM 3806^R (or both OPIM 5513 & FNCE 5720) • 3000/4000 level OPIM course
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