

Students are ultimately responsible for ensuring all degree requirements are met.

- Refer to the **Undergraduate Catalog** for course descriptions and details regarding all requirements, including alternate MATH and ECON selections. ([catalog.uconn.edu](http://catalog.uconn.edu))
- Refer to the **School of Business website** for recommendations, FAQs, and other helpful information. ([undergrad.business.uconn.edu/academics/gen-ed](http://undergrad.business.uconn.edu/academics/gen-ed))
- All students should regularly run their **Standard Advisement Report in StudentAdmin** to monitor progress towards degree requirements. Graduating students are encouraged to submit their **final plan of study through StudentAdmin** once they have completed registration for their final term, or at the latest, within the first two weeks of their final term, to allow for time to make adjustments to their schedules if necessary. ([kb.uconn.edu/space/SAS](http://kb.uconn.edu/space/SAS))

## SAMPLE SEQUENCE FOR FIRST TWO YEARS

This includes some space for 3000-level Business courses that are open to Business students with sophomore standing (see page 2). Note that these courses are not necessarily required to be taken in the sophomore year to stay on track. Some 3000-level Business courses have multiple criticals as prerequisites, so if a student plans to take them in sophomore year, it will likely require an adjustment to the critical sequencing. Decisions to include these courses in a student's sophomore year should be made in consultation with an Academic Advisor.

### First Semester

A "Q" Critical (MATH or STAT)  
Another Critical (ENGL/ECON)  
Gen Ed  
Language/Elective  
UNIV 1800/1810/1784 (1 credit)

### Second Semester

A "Q" Critical (MATH or STAT)  
Another Critical (ENGL/ECON)  
Gen Ed  
Gen Ed  
Language/Elective

### Third Semester

ACCT/BUSN 3005\* (1 credit)  
MATH or STAT or ACCT 2001  
Remaining Critical  
Gen Ed(s)  
Language/Elective/Business

### Fourth Semester

BUSN 3005\* (if not already done; 1 credit)  
ACCT 2001 or other Business  
Remaining Critical or Gen Ed  
Gen Ed(s)  
Language/Elective/Business

\*Students who place into ENGL 1003/1004 as a prerequisite for ENGL 1007/1010/1011 (based on UConn's Guided Placement Survey results, or standardized test scores: [placement.uconn.edu/english-placement](http://placement.uconn.edu/english-placement)) can use the ENGL 1003/1004 credits towards elective credits, and work their way towards completing ENGL 1007/1010/1011.

\*ACCT 3005 is only offered in Fall terms and required for all Accounting majors. BUSN 3005 is generally offered Fall and Spring terms and required for all non-Accounting majors.

**Required Elective Courses:** A degree in business requires a minimum of 120 credits. At least 60 of the 120 credits must be from non-business subjects. Requirements on page 1 & 2 of this document do not add up to 120, so students must integrate additional elective credits to meet the minimum 120 total credits. See "elective requirement" box below for guidance.

**Scholastic Standing Requirement:** All students in the School of Business are held to Scholastic Standing Requirements as written in the Undergraduate Catalog, which outlines cumulative, term, and Business GPA requirements and requires all critical courses to be complete by the end of the student's fourth term. ([catalog.uconn.edu/undergraduate/business](http://catalog.uconn.edu/undergraduate/business))

## YOUR PLAN FOR FIRST TWO YEARS, INCLUDING ALL CRITICALS, MOST GEN-EDS, & SOME ELECTIVES

### First Semester

### Second Semester

### Third Semester

### Fourth Semester

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### Business Critical Required Courses

Complete all in your first four terms

- \_\_\_\_\_ ACCT 2001
- \_\_\_\_\_ ECON 1201 or ARE 1150\*
- \_\_\_\_\_ ECON 1202
- \_\_\_\_\_ ENGL 1007, 1010, or 1011
- \_\_\_\_\_ MATH 1070Q
- \_\_\_\_\_ MATH 1071Q or 1131Q
- \_\_\_\_\_ STAT 1000Q, 1100Q, or 91100

\*Business faculty recommend ECON 1201, not ARE 1150

Use the boxes below, and the Academic Requirements Report in StudentAdmin, to confirm all University requirements are met.

### CONTENT AREA PLANNING GRID

<b>CA1</b> <small>from two different depts</small>	PHIL:	BUSN Arts/Hum:
<b>CA2</b> <small>from two different depts</small>	ECON 1201/2 or ARE 1150 or Choose CA2:	Choose CA2:
<b>CA3</b> <small>from two different depts</small>	<b>PSYC 1100</b>	Lab Science:
<b>CA4</b> <small>One can overlap with other CAs</small>	BUSN Int'l:	BUSN Div./Int'l:

**ELECTIVE REQUIREMENT:** elective credits (courses not listed on this plan of study) are required to meet the minimum **60 non-Business credits** and the minimum **120 credits total**.

### NOTE ADDITIONAL NON-BUSINESS CREDITS REQUIRED:

Credits on this page, with the exception of ACCT 2001, count as non-Business credit.

credits

### NOTE ADDITIONAL CREDITS (Business or non-Business credits) REQUIRED:

Combine page 1 and page 2 to determine additional credits needed to get to total.

credits

The typical Business student needs approximately 30 elective credits, but this amount can vary depending on multiple factors.

### Business Second Language Requirement

Complete by graduation, begin as early as possible if not completed in high school

- \_\_\_\_\_ third year level course in high school **OR**
- \_\_\_\_\_ completed through **Intermediate Level II** in a single foreign language

### Business and University General Education Required Courses

Complete at least one course from each category by graduation

#### Business Arts and Humanities

- \_\_\_\_\_ HIST 1201, 1400, 1501/W, 1502/W, 1600/W (LLAS 1190/W), 1800, 3705; or ECON 2102/W

#### Business Philosophy

- \_\_\_\_\_ PHIL 1101, 1102, 1103, 1104, 1105, 1106, 1107, 1109, or 1175

#### Business Communication

- \_\_\_\_\_ COMM 1000<sup>CA2</sup> or 1100

#### Business Psychology

- \_\_\_\_\_ PSYC 1100

#### Business International

- \_\_\_\_\_ ANTH 1000/W<sup>CA2</sup>; ANTH/HRTS 3153W; CLCS 2201; GEOG 1700<sup>CA2</sup>, 2000<sup>CA2</sup>; HRTS 1007<sup>CA2</sup>; NRE 2600E; PHIL 1106; POLS 1202<sup>CA2</sup>, 1207<sup>CA2</sup>; or WGSS 2124<sup>CA2</sup>

#### Business Diversity

- \_\_\_\_\_ Additional from international list above or AFRA/ANTH 3152<sup>CA2</sup>; AFRA/POLS 3642; AMST 1201/ENGL 1201/HIST 1503; INTD 2245; PHIL 1107; or SOCI 1501/W<sup>CA2</sup>

### University General Education Required Courses

Complete at least one course from each category by graduation

#### Environmental Literacy

- \_\_\_\_\_ One "E" environmental literacy course, noted with an "E" at the end of the number

#### Laboratory Science – Content Area 3-LAB

- \_\_\_\_\_ One lab course from the list in the catalog: [catalog.uconn.edu/general-education](http://catalog.uconn.edu/general-education)

#### Writing Competency

- \_\_\_\_\_ One "W" writing-intensive course, in addition to ENGL and "W" course in the major (page 2)

#### Social Science – Content Area 2

- \_\_\_\_\_ Use Planning Grid to confirm CA2 requirement is met (courses with <sup>CA2</sup> note a CA2 gen-ed)

# FINANCIAL MANAGEMENT

CATALOG YEAR: 2024-2025

## PLAN OF STUDY

Please consult with Academic Advisors as not all business classes are offered each academic semester.

Offered only at Stamford Campus

### SAMPLE SEQUENCE FOR LAST TWO YEARS WITH REQUIRED BUSINESS COURSES ONLY

<u>Fifth Semester</u>	<u>Sixth Semester</u>	<u>Seventh Semester</u>	<u>Eighth Semester</u>
ACCT 2101	FNCE 3303	FNCE 4209	FNCE 4410
FNCE 3101	FNCE 4302	<i>Additional Course Requirement</i>	FNCE 4440 (1 credit)
BUSN 3005 (if not already done; 1 credit)	BUSN 3003W	<i>Additional Course Requirement</i>	MENT 4902
*Business Core	*Business Core	*Business Core	_____
*Business Core	_____	*Business Core	_____

\*Business Core can be taken in any order and are indicated with an asterisk in the list below.

**BUSN 3005 and 3003W:** Take as early as possible, preferably in sophomore or junior year.

**FNCE 3303:** Suggested for the 6<sup>th</sup> semester, required for students interested in applying for the Student Managed Fund.

**Courses open to Sophomores:** Many 3000-level courses may be taken prior to the fifth semester if open and available. Confirm pre-requisites for each course in the [catalog](#).

**<sup>R</sup>Residence Requirement:** At least 50% of the business credit hours required for the business degree must be earned while a student at the University of Connecticut. At least 24 credits in 3000/4000 level courses including MENT 4902 and BUSN 3003W must be earned at the University of Connecticut, including no more than three independent study credits and three field study internship credits. Education Abroad courses may not be used to meet this requirement.

**Students in UConn Honors Program:** Must take BUSN 4897W or FNCE 4997W in Senior year.

**GPA Rule for Graduation:** A minimum cumulative 2.0 GPA in all major courses, all Business courses, and all graded courses is required for graduation. See catalog for details.

### YOUR PLAN WITH REQUIRED BUSINESS, REMAINING GEN-EDS, & REMAINING ELECTIVES

*IMPORTANT: Consult with an Academic Advisor at your campus to determine course availability by campus at least two semesters ahead for proper planning*

<u>Fifth Semester</u>	<u>Sixth Semester</u>	<u>Seventh Semester</u>	<u>Eighth Semester</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

#### Business Core and Capstone – 31 credits

<i>page 1</i>	<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	
_____	ACCT	2001	Principles of Financial Accounting	3	_____	*MENT	3101	Managerial and Interpersonal Behavior	3
_____	ACCT	2101	Principles of Managerial Accounting	3	_____	MENT	4902 <sup>R</sup>	Strategic Management (Seniors only)	3
_____	*BLAW	3175	Legal and Ethical Env. of Business	3	_____	*MKTG	3101	Introduction to Marketing Management	3
_____	BUSN	3003W <sup>R</sup>	Business Communications	3	_____	*OPIM	3103	Business Information Systems	3
_____	BUSN	3005	Career Development in Business	1	_____	*OPIM	3104	Operations Management	3
_____	FNCE	3101	Financial Management	3					

#### Major Required Courses – 19 credits

*Most courses offered once each academic year, check with department for expected Fall/Spring Only offerings*

<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	
_____	FNCE	3303	Principles of Investments & Derivatives	3
_____	FNCE	4209	Applications in Financial Management	3
_____	FNCE	4302	Fixed Income Securities	3
_____	FNCE	4410	Security Valuation and Portfolio Management	3
_____	FNCE	4440	Financial Ethics	1

#### Additional Course Requirement – two 3-credit courses from the following list

<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	
_____	FNCE	3230	Real Estate Principles	3
_____	FNCE	3715	Personal Finance	3
_____	FNCE	4301	Adv. Issues in Security Valuation (Fall only)	3
_____	FNCE	4303	Adv. Issues in Asset Allocation/Portfolio Mgmt (Spring only)	3
_____	FNCE	4305	Global Financial Management	3
_____	FNCE	4306	Financial Services	3
_____	FNCE	4420	Alternative Investments and Risk Management	3
_____	FNCE	4430	Mergers and Acquisitions	3

<b>Total Required Business Credits</b>	<b>50</b>
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